

Summary of Business Results for the Second Quarter Ended September 30, 2012

[Japan GAAP] (Consolidated)

November 1, 2012

Company **Miroku Jyoho Service Co., Ltd.**
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Expected date of filing of quarterly report: November 7, 2012
 Preparation of quarterly supplementary financial document: None
 Quarterly results briefing: Yes (for analysts)

Expected starting date of dividend payment: —

(Rounded down to million yen)

1. Consolidated business results for the six months ended September 2012

(April 1, 2012 through September 30, 2012)

(1) Consolidated results of operations (Percentage figures represent year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Sept. 2012	10,228	7.7	1,049	10.7	1,060	12.6	600	21.2
Six months ended Sept. 2011	9,497	3.3	947	115.3	941	114.8	495	118.3

(Note) Comprehensive income

Six months ended September 2012: 598 million yen (126.2%)

Six months ended September 2011: 474 million yen (147.3%)

	Net income per share		Diluted net income per share	
	Yen	Yen	Yen	Yen
Six months ended Sept. 2012	19.58		18.97	
Six months ended Sept. 2011	16.17		15.66	

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sept. 2012	15,360	8,855	57.5	288.05
As of Mar. 2012	15,431	8,615	55.8	280.54

(Reference) Shareholders' equity:

As of September 2012: 8,834 million yen

As of March 2012: 8,604 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2012	—	0.00	—	12.00	12.00
Year ending Mar. 2013	—	0.00			
Year ending Mar. 2013 (forecast)			—	12.00	12.00

(Note) Revisions to recent dividend forecast: None

3. Forecast of consolidated business results for the year ending March 2013

(April 1, 2012 through March 31, 2013)

(% change from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Mar. 2013	20,230	3.2	2,070	2.3	2,050	2.5	1,100	3.9	35.87

(Note) Revisions to recent business forecast: None

※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:
Yes

(3) Changes in accounting policies, accounting estimates and restatement

- | | |
|---|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : Yes |
| ②Changes in accounting policies other than ① | : None |
| ③Changes in accounting estimates | : Yes |
| ④Restatement | : None |

(4) Shares outstanding (common stock)

①Number of shares outstanding at the end of period (treasury stock included)

As of September 2012	34,806,286 shares
Year ended March 2012	34,806,286 shares

②Treasury stock at the end of period

As of September 2012	4,135,435 shares
Year ended March 2012	4,134,860 shares

③Average number of stock during period (quarterly cumulative period)

Six months ended September 2012	30,671,273 shares
Six months ended September 2011	30,659,170 shares

※Implementation status of quarterly review procedure

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

※Explanation regarding appropriate use of business forecasts and other special instructions

(Precautions regarding forward-looking statements)

Forecasts regarding future performance in this material are based on information currently available to the company and certain assumptions that the company deems to be reasonable at the time this report was prepared. The company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.