

Summary of Business Results for the Second Quarter Ended September 30, 2014 [Japan GAAP] (Consolidated)

October 31, 2014

Company **Miroku Jyoho Service Co., Ltd.**
Stock Code 9928 URL: <http://www.mjs.co.jp>
Representative Hiroki Koreeda, President and COO
Contact Norio Takimoto

Listed on the TSE 1

TEL: +81-3-5361-6369

Director, Managing Executive Officer, General Manager of Management Dept.

Expected date of filing of quarterly report: November 11, 2014

Expected starting date of dividend payment: —

Preparation of quarterly supplementary financial document: None

Quarterly results briefing: Yes (for analysts)

(Rounded down to million yen)

1. Consolidated business results for the six months ended September 2014

(April 1, 2014 through September 30, 2014)

(1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Sept. 2014	11,263	6.1	1,302	12.6	1,399	13.4	813	20.6
Six months ended Sept. 2013	10,619	3.8	1,156	10.3	1,180	11.3	674	12.3

(Note) Comprehensive income

Six months ended September 2014: 17 million yen (-97.6%)

Six months ended September 2013: 723 million yen (20.8%)

	Net income per share		Diluted net income per share	
	Yen	Yen	Yen	Yen
Six months ended Sept. 2014	26.23		24.60	
Six months ended Sept. 2013	21.99		20.78	

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sept. 2014	18,344	12,218	66.4	383.70
As of Mar. 2014	19,384	12,385	63.6	402.29

(Reference) Shareholders' equity:

As of September 2014: 12,189 million yen

As of March 2014: 12,337 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2014	—	0.00	—	15.00	15.00
Year ending Mar. 2015	—	0.00	—	15.00	15.00
Year ending Mar. 2015 (forecast)	—	—	—	15.00	15.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated business results for the fiscal year ending March 2015

(April 1, 2014 through March 31, 2015)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Mar. 2015	22,590	2.3	2,520	5.4	2,540	4.8	1,510	8.7	49.23

(Note) Revisions to business forecast for the current quarter: None

※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:
Yes

(3) Changes in accounting policies, accounting estimates and restatement

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|---|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : None |
| ②Changes in accounting policies other than ① | : None |
| ③Changes in accounting estimates | : None |
| ④Restatement | : None |

(4) Shares outstanding (common stock)

①Number of shares outstanding at the end of period (treasury stock included)

As of September 2014	34,806,286 shares
As of March 2014	34,806,286 shares

②Treasury stock at the end of period

As of September 2014	3,037,863 shares
As of March 2014	4,137,269 shares

③Average number of stock during period (quarterly cumulative period)

Six months ended September 2014	31,012,920 shares
Six months ended September 2013	30,670,373 shares

※Implementation status of quarterly review procedure

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

※Explanation regarding appropriate use of business forecasts and other special instructions (Precautions regarding forward-looking statements)

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.