

# Summary of Business Results for the Third Quarter Ended December 31, 2014

## [Japan GAAP] (Consolidated)

February 3, 2015

Company **Miroku Jyoho Service Co., Ltd.** Listed on the TSE 1  
 Stock Code 9928 URL: <http://www.mjs.co.jp>  
 Representative Hiroki Koreeda, President and COO  
 Contact Norio Takimoto T E L: +81-3-5361-6369  
 Director, Managing Executive Officer, General Manager of Management Dept.  
 Expected date of filing of quarterly report: February 10, 2015 Expected starting date of dividend payment: -  
 Preparation of quarterly supplementary financial document: None  
 Quarterly results briefing: None

(Rounded down to million yen)

### 1. Consolidated business results for the nine months ended December 2014

#### (April 1, 2014 through December 31, 2014)

(1) Consolidated results of operations (% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended Dec. 2014	16,740	4.8	1,758	15.1	1,820	16.5	1,243	37.5
Nine months ended Dec. 2013	15,977	4.6	1,527	9.7	1,562	11.3	904	13.6

(Note) Comprehensive income

Nine months ended December 2014: 567 million yen (-46.0%)

Nine months ended December 2013: 1,050 million yen (25.9%)

	Net income per share		Diluted net income per share	
	Yen		Yen	
Nine months ended Dec. 2014	39.73		37.37	
Nine months ended Dec. 2013	29.50		27.82	

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Dec. 2014	19,279	12,830	66.4	400.02
As of Mar. 2014	19,384	12,385	63.6	402.29

(Reference) Shareholders' equity

As of December 2014: 12,806 million yen

As of March 2014: 12,337 million yen

### 2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2014	-	0.00	-	15.00	15.00
Year ending Mar. 2015	-	0.00	-		
Year ending Mar. 2015 (forecast)				15.00	15.00

(Note) Revisions to dividend forecast for the current quarter: None

### 3. Forecast of consolidated business results for the fiscal year ending March 2015

#### (April 1, 2014 through March 31, 2015)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Mar. 2015	22,590	2.3	2,520	5.4	2,540	4.8	1,740	25.3	55.57

(Note) Revisions to business forecast for the current quarter: Yes

**\*Notes**

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:  
Yes

(3) Changes in accounting policies, accounting estimates and restatement

- |   |        |
|---|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : None |
| ②Changes in accounting policies other than ①                                      | : None |
| ③Changes in accounting estimates  | : None |
| ④Restatement  | : None |

(4) Shares outstanding (common stock)

①Number of shares outstanding at the end of period (treasury stock included)

As of December 2014	34,806,286 shares
As of March 2014	34,806,286 shares

②Treasury stock at the end of period

As of December 2014	2,792,403 shares
As of March 2014	4,137,269 shares

③Average number of stock during period (quarterly cumulative period)

Nine months ended December 2014	31,313,084 shares
Nine months ended December 2013	30,670,049 shares

**\*Implementation status of quarterly review procedure**

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

**\*Explanation regarding appropriate use of business forecasts and other special instructions**

**(Precautions regarding forward-looking statements)**

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.