

Summary of Business Results for the Second Quarter Ended September 30, 2015

[Japan GAAP] (Consolidated)

October 30, 2015

Company **Miroku Jyoho Service Co., Ltd.**
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Expected date of filing of quarterly report: November 10, 2015

Expected starting date of dividend payment: —

Preparation of quarterly supplementary financial document: None

Quarterly results briefing: Yes (for analysts)

(Rounded down to million yen)

1. Consolidated business results for the six months ended September 2015

(April 1, 2015 through September 30, 2015)

(1) Consolidated results of operations

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended Sept. 2015	11,833	5.1	1,433	10.0	1,452	8.5	837	2.9
Six months ended Sept. 2014	11,263	6.1	1,302	12.6	1,339	13.4	813	20.6

(Note) Comprehensive income

Six months ended September 2015: 687 million yen (-%)

Six months ended September 2014: 17 million yen (-97.6%)

	Net income per share	Diluted net income per share
	Yen	Yen
Six months ended Sept. 2015	26.25	25.03
Six months ended Sept. 2014	26.23	24.60

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Sept. 2015	18,586	12,980	69.8	408.87
As of Mar. 2015	19,671	13,346	67.8	411.46

(Reference) Shareholders' equity:

As of September 2015: 12,965 million yen

As of March 2015: 13,329 million yen

2. Dividends

	Annual dividend				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 2015	—	0.00	—	15.00	15.00
Year ending Mar. 2016	—	0.00	—	15.00	15.00
Year ending Mar. 2016 (forecast)	—	—	—	15.00	15.00

(Note) Revisions to dividend forecast for the current quarter: None

3. Forecast of consolidated business results for the fiscal year ending March 2016

(April 1, 2015 through March 31, 2016)

(% change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending Mar. 2016	23,600	5.4	3,000	18.8	3,000	16.0	1,810	3.0	57.42

(Note) Revisions to business forecast for the current quarter: None

※Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries accompanying changes in the scope of consolidation): None

(2) Application of accounting procedures specific to preparation of the consolidated quarterly financial statements:
Yes

(3) Changes in accounting policies, accounting estimates and restatement

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|---|--------|
| ①Changes in accounting policies associated with revision of accounting standards: | : Yes |
| ②Changes in accounting policies other than ① | : None |
| ③Changes in accounting estimates | : None |
| ④Restatement | : None |

(4) Shares outstanding (common stock)

①Number of shares outstanding at the end of period (treasury stock included)

As of September 2015	34,806,286 shares
As of March 2015	34,806,286 shares

②Treasury stock at the end of period

As of September 2015	3,094,903 shares
As of March 2015	2,410,403 shares

③Average number of stock during period (quarterly cumulative period)

Six months ended September 2015	31,886,370 shares
Six months ended September 2014	31,012,920 shares

※Implementation status of quarterly review procedure

This financial summary is not subject to the quarterly review procedures pursuant to the Financial Instruments and Exchange Act. At the time of disclosure of this report, the procedures for review of financial statements pursuant to the Financial Instruments and Exchange Act have not been completed.

※Explanation regarding appropriate use of business forecasts and other special instructions

(Precautions regarding forward-looking statements)

Forecasts regarding future performance in this material are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable at the time this report was prepared. The Company does not make promises about the achievements. Actual results may differ significantly from the forecasts due to various factors.